Company Registration No. 197301002193 (15678-H)

FIRST SUPPLEMENTARY BASE PROSPECTUS

NagaWarrants by kenanga

First Supplementary Base Prospectus
relating to the offering
of Structured Warrants to be issued
by

KENANGA INVESTMENT BANK BERHAD
(Company Registration No. 197301002193 (15678-H))
(A Participating Organisation of Bursa Malaysia Securities Berhad)
(Incorporated in Malaysia under the Companies Act 2016)

This First Supplementary Base Prospectus dated 6 October 2025 ("**First Supplementary Base Prospectus**") is a supplemental to and must be read together with the Base Prospectus dated 27 May 2025 ("**Base Prospectus**") published by Kenanga Investment Bank Berhad ("**KIBB**" or the "**Issuer**") for the purpose of giving updated information with regard to the Issuer and the Structured Warrants to be issued from time to time (within the validity period of the Base Prospectus which expires on 26 May 2026). No structured warrants will be offered based on the Base Prospectus after 12 months from the date of the Base Prospectus. The specific terms and conditions relating to each series of Structured Warrants will be set out in the term sheets to be issued for the Structured Warrants, which will be supplemental to, and must be read together with the Base Prospectus and this First Supplementary Base Prospectus.

You are warned that the price or the level of the Underlying Instruments and the price of the Structured Warrants may fall in value as rapidly as it may rise and you may sustain a total loss of your investment. You should therefore make sure you understand the terms and conditions of the Structured Warrants offered, the risk factors involved, and where necessary seek professional advice before investing in the Structured Warrants.

The Structured Warrants constitute general unsecured contractual obligations of the Issuer and of no other person. Therefore, if you purchase the Structured Warrants, you are relying on the creditworthiness of the Issuer and have no recourse/rights against the Underlying Company which has issued the Underlying Shares, the manager or trustee of the Underlying ETF, the Underlying Index Sponsor and/or any companies forming part of any indices to which the Structured Warrants relate.

INVESTORS ARE ADVISED TO READ AND UNDERSTAND THE CONTENTS OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS. IF IN DOUBT, PLEASE CONSULT A PROFESSIONAL ADVISER.

FOR INFORMATION CONCERNING RISK FACTORS WHICH SHOULD BE CONSIDERED BY PROSPECTIVE INVESTORS, SEE RISK FACTORS COMMENCING ON PAGE 15 OF THE BASE PROSPECTUS.

The date of this First Supplementary Base Prospectus is 6 October 2025 and will expire on 26 May 2026

kenanga
Kenanga Investment Bank Berhad
Company No. 197301002193 (15678-H)

THIS FIRST SUPPLEMENTARY BASE PROSPECTUS MUST BE READ TOGETHER WITH THE BASE PROSPECTUS DATED 27 MAY 2025

RESPONSIBILITY STATEMENTS

OUR DIRECTORS HAVE SEEN AND APPROVED THIS FIRST SUPPLEMENTARY BASE PROSPECTUS. OUR DIRECTORS COLLECTIVELY AND INDIVIDUALLY ACCEPT FULL RESPONSIBILITY FOR THE ACCURACY OF THE INFORMATION CONTAINED IN THIS FIRST SUPPLEMENTARY BASE PROSPECTUS AND CONFIRM HAVING MADE ALL REASONABLE ENQUIRIES, AND TO THE BEST OF THEIR KNOWLEDGE AND BELIEF, THERE IS NO FALSE OR MISLEADING STATEMENT OR OTHER FACTS THE OMISSION OF WHICH WOULD MAKE ANY STATEMENT IN THIS FIRST SUPPLEMENTARY BASE PROSPECTUS FALSE OR MISLEADING.

WE ACKNOWLEDGE THAT, BASED ON ALL AVAILABLE INFORMATION, AND TO THE BEST OF OUR KNOWLEDGE AND BELIEF, THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS CONSTITUTES A FULL AND TRUE DISCLOSURE OF ALL MATERIAL FACTS CONCERNING THE OFFERING OF THE STRUCTURED WARRANTS ("**OFFER**").

STATEMENTS OF DISCLAIMER

THIS FIRST SUPPLEMENTARY BASE PROSPECTUS HAS BEEN REGISTERED BY THE SECURITIES COMMISSION MALAYSIA ("**SC**"). THE REGISTRATION OF THIS FIRST SUPPLEMENTARY BASE PROSPECTUS SHOULD NOT BE TAKEN TO INDICATE THAT THE SC RECOMMENDS THE STRUCTURED WARRANTS OFFERING OR ASSUMES RESPONSIBILITY FOR THE CORRECTNESS OF ANY STATEMENT MADE, OPINION EXPRESSED OR REPORT CONTAINED IN THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS. THE SC HAS NOT, IN ANY WAY, CONSIDERED THE MERITS OF THE STRUCTURED WARRANTS BEING OFFERED FOR INVESTMENT.

THE SC IS NOT LIABLE FOR ANY NON-DISCLOSURE ON THE PART OF THE ISSUER AND TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS, MAKES NO REPRESENTATION AS TO ITS ACCURACY OR COMPLETENESS AND EXPRESSLY DISCLAIMS ANY LIABILITY WHATSOEVER FOR ANY LOSS HOWSOEVER ARISING FROM OR IN RELIANCE UPON THE WHOLE OR ANY PART OF THE CONTENTS OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS.

YOU SHOULD RELY ON YOUR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IF YOU ARE IN ANY DOUBT AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR STOCKBROKERS, BANK MANAGERS, SOLICITORS, ACCOUNTANTS OR OTHER PROFESSIONAL ADVISERS IMMEDIATELY.

APPROVAL WILL BE OBTAINED FROM BURSA MALAYSIA SECURITIES BERHAD ("**BURSA SECURITIES**") FOR THE LISTING OF AND QUOTATION FOR THE STRUCTURED WARRANTS BEING OFFERED. ADMISSION OF THE STRUCTURED WARRANTS TO THE OFFICIAL LIST OF BURSA SECURITIES IS NOT TO BE TAKEN AS AN INDICATION OF THE MERITS OF OUR INVITATION, CORPORATION AND SECURITIES.

A COPY OF THIS FIRST SUPPLEMENTARY BASE PROSPECTUS HAS ALSO BEEN LODGED WITH THE REGISTRAR OF COMPANIES, WHO TAKES NO RESPONSIBILITY FOR THE CONTENTS OF THIS FIRST SUPPLEMENTARY BASE PROSPECTUS.

OTHER STATEMENTS

YOU SHOULD NOTE THAT YOU MAY SEEK RECOURSE UNDER SECTIONS 248, 249 AND 357 OF THE CAPITAL MARKETS AND SERVICES ACT 2007 ("**CMSA**") FOR BREACHES OF SECURITIES LAWS INCLUDING ANY STATEMENT IN THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS THAT IS FALSE, MISLEADING OR FROM WHICH THERE IS A MATERIAL OMISSION OR FOR ANY MISLEADING OR DECEPTIVE ACT IN RELATION TO THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS OR THE CONDUCT OF ANY OTHER PERSON IN RELATION TO THE ISSUER.

THE INFORMATION DISCLOSED IN THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS IS IN ACCORDANCE WITH THE REQUIREMENTS UNDER THE CMSA FOR WHICH ANY PERSON SET OUT IN SECTION 236 OF CMSA IS RESPONSIBLE.

THE DISTRIBUTION OF THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS AND THE SALE OF STRUCTURED WARRANTS IN CERTAIN JURISDICTIONS OUTSIDE MALAYSIA MAY BE RESTRICTED BY LAW. YOU ARE REQUIRED TO BE AWARE AND OBSERVE THE LAWS OF COUNTRIES OR JURISDICTIONS OTHER THAN MALAYSIA THAT YOU ARE OR MIGHT BE SUBJECT TO.

ADDITIONAL INFORMATION AND TERMS RELATING TO EACH OFFERING WILL BE SET OUT IN THE RESPECTIVE TERM SHEETS, WHICH WILL BE SUPPLEMENTAL TO, AND MUST BE READ TOGETHER WITH THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS.

THE BASE PROSPECTUS AND THIS FIRST SUPPLEMENTARY BASE PROSPECTUS CAN ALSO BE VIEWED OR DOWNLOADED FROM THE BURSA SECURITIES' WEBSITE AT www.bursamalaysia.com.

THE DETAILS ON PERSONAL DATA PROTECTION ACT 2010 ("**PDPA**") ARE AVAILABLE AT KIBB's WEBSITE, https://kenanga.com.my/pdpa/.

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1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

For the avoidance of doubt, the terms used in this First Supplementary Base Prospectus shall have the same meanings given to them in the Base Prospectus issued by KIBB unless otherwise specifically defined herein or the context otherwise requires or permits.

1.1 Corporate Directory

We wish to update Section 1 – Corporate Directory (contained on page 1 of the Base Prospectus) as follows:

Directors

With effect from 25 August 2025, Chin Siew Siew has changed her address. Accordingly, the information of KIBB Board (contained on page 1 of the Base Prospectus) is replaced in its entirety with the following:

Name/ Designation	Address	Position	Nationality
Tan Sri Dato' Seri Syed Zainol Anwar Ibni Syed Putra Jamalullail *(Chairman/ Independent Non-Executive Director)*	Sri Cemerlang Lot 75, Jalan 16/9 46350 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Ismail Harith Merican *(Non-Independent Non-Executive Director)*	No. 9, Jalan 12/19 46200 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Luk Wai Hong, William *(Non-Independent Non-Executive Director)*	7C Balmoral Park #07-02 Singapore 259865	Company Director	Hong Kong
Jeremy Bin Nasrulhaq *(Senior Independent Non-Executive Director)*	No. 1, Jalan BU3/3 Bandar Utama 47800 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Norazian Binti Ahmad Tajuddin *(Independent Non-Executive Director)*	No. 4, Jalan Paya Lebar Empat 27/10D Seksyen 27 40400 Shah Alam Selangor Darul Ehsan	Company Director	Malaysian
Kanagaraj Lorenz *(Independent Non-Executive Director)*	No. 74, Jalan Pudina Bukit Bandaraya Bangsar 59000 Kuala Lumpur Wilayah Persekutuan	Company Director	Malaysian

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

Name/ Designation	Address	Position	Nationality
Choy Khai Choon *(Non-Independent Non-Executive Director)*	Twins@Damansara Heights Unit A26-2, No. 2 Jalan Damanlela 50490 Kuala Lumpur Wilayah Persekutuan	Company Director	Malaysian
Chin Siew Siew *(Independent Non-Executive Director)*	1, Jalan PJU 7/10 Mutiara Damansara 47820 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian
Angeline-Ong Su Ming *(Independent Non-Executive Director)*	E1-12-2 Bukit Utama 1 No. 3 Changkat Bukit Utama PJU 6 Bandar Utama 47800 Petaling Jaya Selangor Darul Ehsan	Company Director	Malaysian

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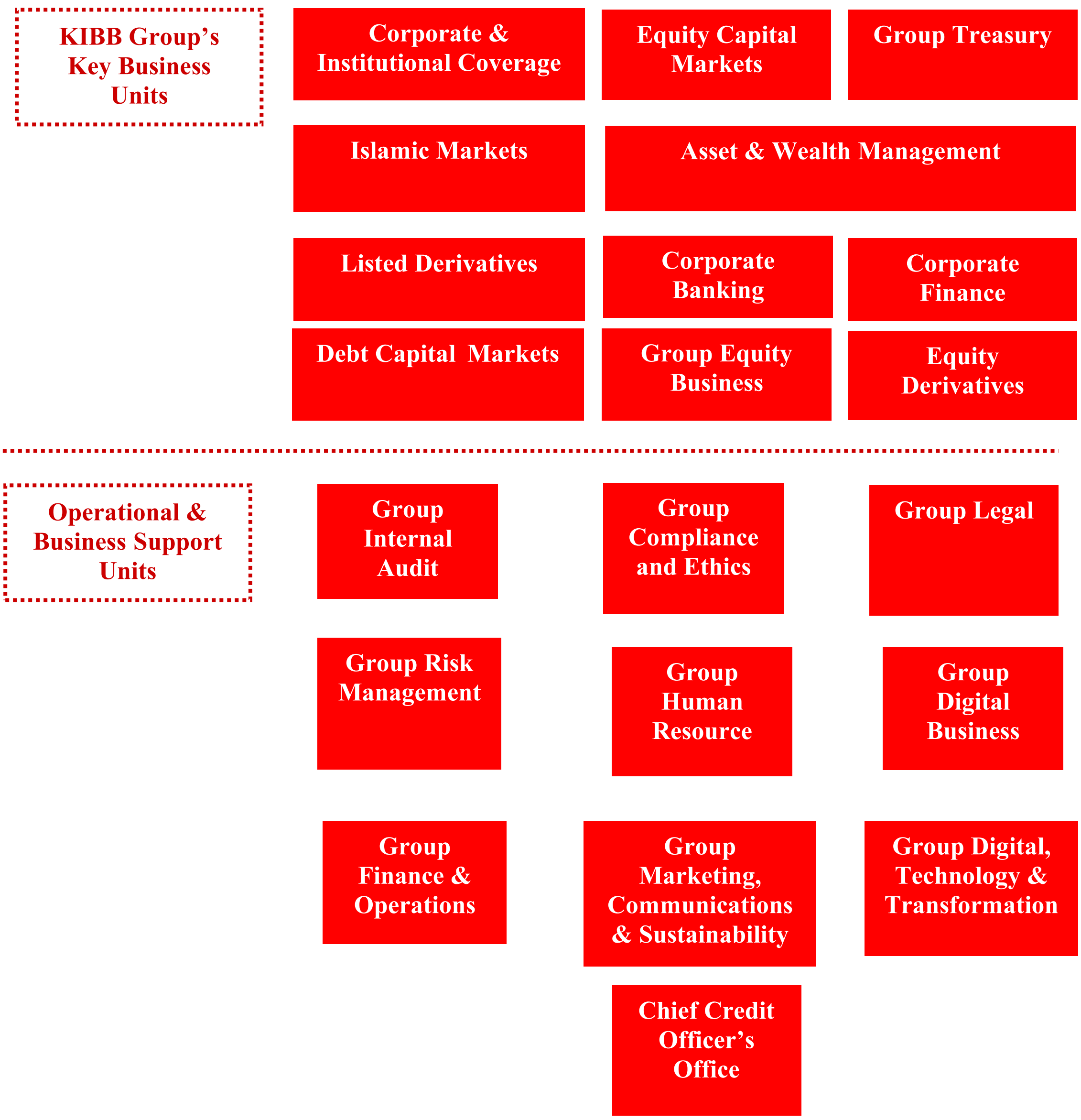
1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

1.2 KIBB Group's Key Business Overview

Effective from 3 June 2025, Group Regulatory of KIBB has been restructured to Group Compliance and Ethics Division and Group Legal Department.

Accordingly, the diagram in Section 6.1.2 – KIBB Group's Key Business Overview (contained on page 37 of the Base Prospectus) has been updated and is replaced in its entirety with the following:

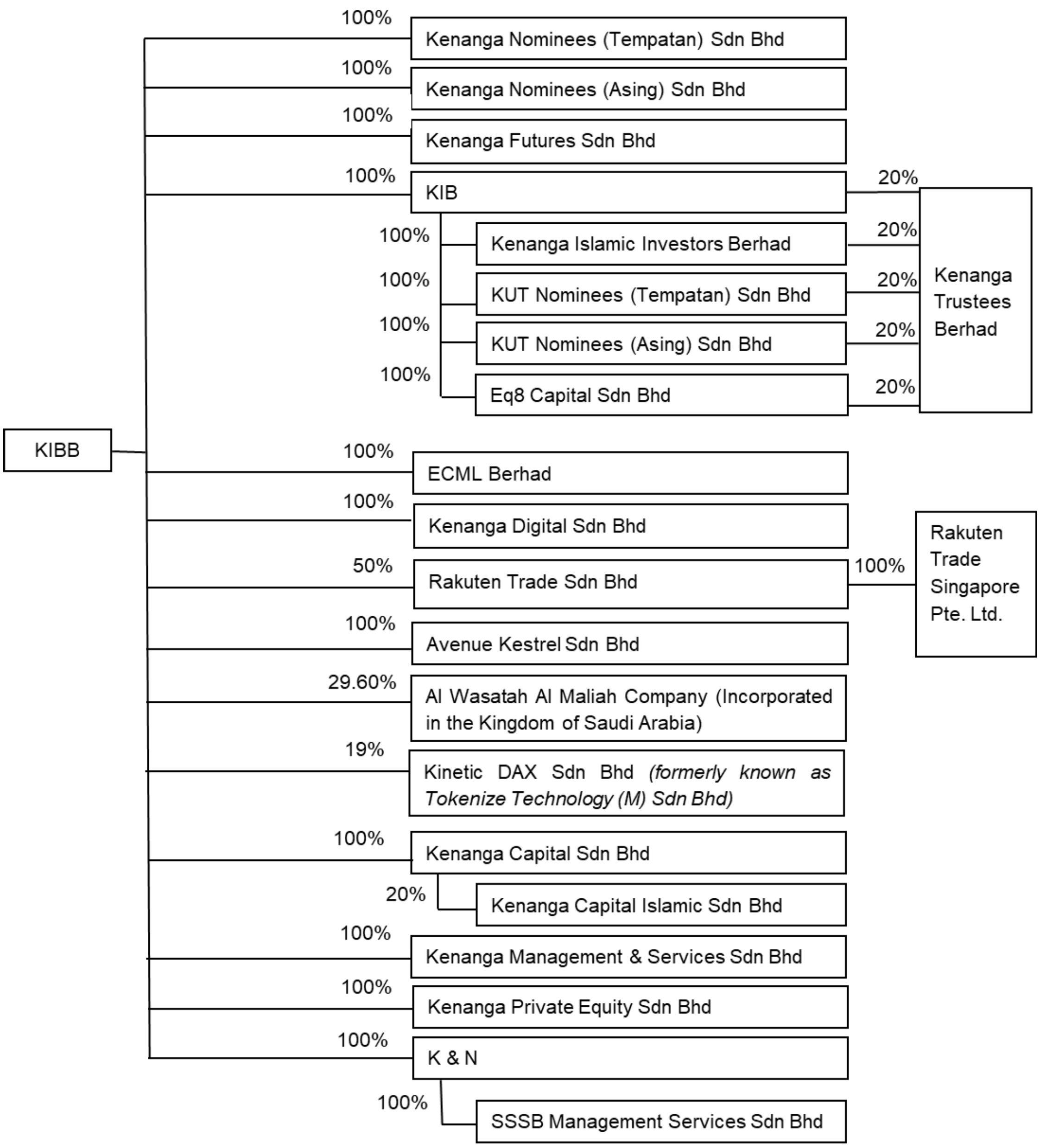


1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

1.3 KIBB Group Structure

With effect from 25 July 2025, Tokenize Technology (M) Sdn Bhd has changed its name to Kinetic DAX Sdn Bhd.

Accordingly, Section 6.1.4 – KIBB Group Structure (contained on page 43 of the Base Prospectus) has been updated and is replaced in its entirety with the following:



1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

1.4 Our Key Management Team

Following the retirement of Maheswari Kanniah as the Group Chief Regulatory and Compliance Officer, as well as the restructuring of Group Regulatory to Group Compliance and Ethics Division and Group Legal Department, Choo Siew Fun has been appointed as the Group Chief Compliance and Ethics Officer with effect from 3 June 2025.

Following the resignation of Datuk Lee Kok Khee as the Executive Director, Head of Group Equity Business, Chan Tuck Kiong has been appointed as the Executive Director, Head of Group Equity Business with effect from 7 August 2025.

Accordingly, Section 6.4 – Our Key Management Team (contained on page 45 of the Base Prospectus) has been updated and is replaced in its entirety with the following:

Name	Designation
Datuk Chay Wai Leong	Group Managing Director
Chan Tuck Kiong	Executive Director, Head of Group Equity Business
Datuk Roslan Hj Tik	Executive Director, Head of Group Investment Banking and Islamic Banking
Cynthia Woon Cheng Yee	Head, Group Treasury
Choo Siew Fun	Group Chief Compliance and Ethics Officer
Cheong Boon Kak	Group Chief Financial and Operations Officer
Tai Yan Fee	Group Chief Risk Officer
Terence Tan Kian Meng	Group Chief Internal Auditor
Woo King Huat	Chief Credit Officer
Nik Hasniza Nik Ibrahim	Group Chief Human Resource Officer
Low Jia Yee	Chief Technology Officer
Vacant	Chief Digital Officer
Vaithiyanathan Madavan	Chief Operations Officer
Chuah Sze Phing	Group Chief Sustainability Officer and Head of Group Marketing & Communications

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

1.5 Our Substantial Shareholders

Consequential to the share buy-back exercise undertaken by KIBB pursuant to Section 127(1) of the Act and keeping the KIBB shares so purchased as treasury shares, it has resulted in changes to the percentage of the substantial shareholders' shareholdings in KIBB even though the number of KIBB shares held by them remain unchanged. Since the issuance of the Base Prospectus dated 27 May 2025 up to 18 September 2025, KIBB has bought back 470,000 KIBB shares and retained the same as treasury shares.

Accordingly, Section 6.5 – Our Substantial Shareholders (contained on page 46 of the Base Prospectus) has been updated and is replaced in its entirety with the following:

Name	Nationality/ Country of Incorporation	No. of Shares Held			
		Direct	%(1)	Indirect	%(1)
Cahya Mata Capital Sdn Bhd	Malaysia	136,823,000	18.78	-	-
Cahya Mata Sarawak Berhad	Malaysia	-	-	(2)136,823,000	18.78
Kenanga Trustees Berhad – Tengku Noor Zakiah Family Trust	Malaysia	69,020,000	9.47	-	-

Notes:

(1) *Excluding 7,245,000 treasury shares retained by KIBB as at 18 September 2025.*

(2) *Deemed interested pursuant to Section 8(4) of the Act by virtue of shares held by Cahya Mata Capital Sdn Bhd.*

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1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

2 Subsidiaries, Associate and Joint Venture Companies

With effect from 25 July 2025, Tokenize Technology (M) Sdn Bhd has changed its name to Kinetic DAX Sdn Bhd.

Accordingly, Section 6.6 – Subsidiaries, Associate and Joint Venture Companies (contained on pages 47 to 51 of the Base Prospectus) has been updated and is replaced in its entirety with the following:

Company	Date and Place of Incorpora-tion	Issued Share Capital RM (unless stated otherwise)	Effective Equity Interest %	Principal Activities	Principal Place of Business
Subsidiaries of Kenanga Investment Bank Berhad					
Kenanga Nominees (Tempatan) Sdn Bhd (197301003326 (16778-M))	19.12.1973 Malaysia	2	100	Provision of nominee services	Level 17, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan ("**Level 17, Kenanga Tower**")
Kenanga Nominees (Asing) Sdn Bhd (199301025305 (280043-U))	28.10.1993 Malaysia	3	100	Provision of nominee services	Level 17, Kenanga Tower
KIB (199501024358 (353563-P))	2.8.1995 Malaysia	18,465,300	100	Promotion and management of collective investment schemes and management of investment funds	Level 14, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan ("**Level 14, Kenanga Tower**")

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

Company	Date and Place of Incorpora-tion	Issued Share Capital RM (unless stated otherwise)	Effective Equity Interest %	Principal Activities	Principal Place of Business
ECML Berhad (193001000016 (682-X))	2.6.1930 Malaysia	1,000	100	Dormant (previously dealings in securities and derivatives, and provision of corporate finance and other advisory services)	Not applicable*
Kenanga Digital Sdn Bhd (193801000015 (938-T))	10.2.1938 Malaysia	15,500,050	100	Online digital platform or portal business and provision of information technology services	Level 12, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan
Avenue Kestrel Sdn Bhd (198301001914 (97150-A))	3.2.1983 Malaysia	39,000,000	100	Dormant (previously a stock broking business)	Not applicable*
Kenanga Futures Sdn Bhd (199501024398 (353603-X))	2.8.1995 Malaysia	12,000,000	100	Futures broker	Level 6, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan
K & N (199401017181 (302859-X))	7.6.1994 Malaysia	2	100	Investment holding	Level 17, Kenanga Tower

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

Company	Date and Place of Incorpora-tion	Issued Share Capital RM (unless stated otherwise)	Effective Equity Interest %	Principal Activities	Principal Place of Business
Kenanga Capital Sdn Bhd (199701024604 (440102-V))	24.7.1997 Malaysia	13,000,000	100	Licensed money lender	Level 11, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan (“**Level 11, Kenanga Tower**”)
Kenanga Management & Services Sdn Bhd (198001007478 (61262-V))	7.8.1980 Malaysia	600,000	100	Investment in property and provision of management and maintenance services	Not applicable*
Kenanga Private Equity Sdn Bhd (199701007563 (423059-P))	14.3.1997 Malaysia	1,750,000	100	Private equity management	Level 16, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan
Subsidiary of K & N					
SSSB Management Services Sdn Bhd (199101009010 (219322-W))	20.6.1991 Malaysia	180,000,000	100	Dormant (previously a stock broking business)	Not applicable*
Subsidiaries of KIB					
KUT Nominees (Tempatan) Sdn Bhd (200201001942 (569605-D))	23.1.2002 Malaysia	2	100	Provision of nominee services	Not applicable*

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

Company	Date and Place of Incorpora-tion	Issued Share Capital RM (unless stated otherwise)	Effective Equity Interest %	Principal Activities	Principal Place of Business
KUT Nominees (Asing) Sdn Bhd (200201001939 (569602-K))	23.1.2002 Malaysia	2	100	Provision of nominee services	Not applicable*
Kenanga Islamic Investors Berhad (199701036457 (451957-D))	5.11.1997 Malaysia	5,000,000	100	Management of Islamic collective investment schemes and Islamic investment funds	Level 14, Kenanga Tower
Kenanga Trustees Berhad (200301017657 (620077-K))	30.6.2003 Malaysia	300,000	100[1]	Provision of trustee services	Level 13, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan ("**Level 13, Kenanga Tower**")

[1] Kenanga Trustees Berhad is held by KIB and four (4) of its wholly-owned subsidiaries, namely Kenanga Islamic Investors Berhad, Eq8 Capital Sdn Bhd, KUT Nominees (Asing) Sdn Bhd and KUT Nominees (Tempatan) Sdn Bhd in an equal proportion of 20% each.

Eq8 Capital Sdn Bhd (200701034939 (792968-D))	25.10.2007 Malaysia	11,000,000	100	Provision of Shariah-compliant investment management services	Level 13, Kenanga Tower

Associate Company of Kenanga Capital Sdn Bhd

Kenanga Capital Islamic Sdn Bhd (201101010778 (938908-X))	4.4.2011 Malaysia	7,399,998	20	Islamic factoring and leasing	Level 11, Kenanga Tower

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

Company	Date and Place of Incorpora-tion	Issued Share Capital RM (unless stated otherwise)	Effective Equity Interest %	Principal Activities	Principal Place of Business
Associate Company of KIBB					
Al Wasatah Al Maliah Company (Commercial Registration No. 1010241832)	30.12.2007 Kingdom of Saudi Arabia	SR250,000,000	29.6	Dealing as principal and provision of underwriting, arranging, managing investment funds and custodian services	Building No. 7459 Al Olaya Street, Secondary No. 2207 AlMuruj District, Postal Code 12283 Riyadh, Kingdom of Saudi Arabia
Kinetic DAX Sdn Bhd *(Formerly known as Tokenize Technology (M) Sdn Bhd)* (201801010657 (1272672-M))	19.3.2018 Malaysia	27,505,556 (Inclusive of 10,000,000 Redeemable Convertible Preference Shares)	19 (on ordinary shares)	Market Operators for Digital Asset Exchanges	Unit 19-03, TSLaw Tower, 39, Jalan Kamuning, 55100 Kuala Lumpur
Joint Ventures of KIBB					
Rakuten Trade Sdn Bhd (199301011963 (266701-P))	11.6.1993 Malaysia	91,411,970	50	Provision of online brokerage services	Level 7, Kenanga Tower, 237, Jalan Tun Razak, 50400 Kuala Lumpur, Wilayah Persekutuan
Rakuten Trade Singapore Pte. Ltd. (201433886E)	12.11.2014 Singapore	SGD5,000,000	50^	Development of software and applications and other business support services	Not applicable*

1. UPDATE OF INFORMATION CONTAINED IN THE BASE PROSPECTUS

** The principal place of business is not applicable as it is a dormant company.*

^ Rakuten Trade Singapore Pte. Ltd. is a wholly-owned subsidiary of Rakuten Trade Sdn Bhd. KIBB has an effective equity interest in Rakuten Trade Singapore Pte. Ltd. via its 50% equity interest in Rakuten Trade Sdn Bhd.

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2 ADDITIONAL INFORMATION

2.1 BASE PROSPECTUS REMAIN IN FULL FORCE AND EFFECT SUBJECT TO AMENDMENTS

The Base Prospectus shall remain in full force and effect, save and except for the amendments to the Base Prospectus, as set out in this First Supplementary Base Prospectus.

2.2 DOCUMENTS FOR INSPECTION

In addition to the documents described in Section 9.6 of the Base Prospectus, a copy of this First Supplementary Base Prospectus, may be inspected at our registered office during office hours for a period of twelve (12) months from the date of our Base Prospectus.

2.3 RESPONSIBILITY STATEMENT

(i) We acknowledge that, based on all available information, and to the best of our knowledge and belief, the Base Prospectus and this First Supplementary Base Prospectus constitute a full and true disclosure of all material facts concerning the Offer.

(ii) Our Directors have seen and approved this First Supplementary Base Prospectus. Our Directors collectively and individually accept full responsibility for the accuracy of the information contained in this First Supplementary Base Prospectus and confirm having made all reasonable enquiries, and to the best of their knowledge and belief, there is no false or misleading statement or other facts the omission of which would make any statement in this First Supplementary Base Prospectus false or misleading.

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